



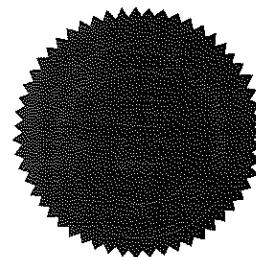
SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

LICENCE UNDER THE SECURITIES AND FUTURES ORDINANCE, CAP. 571

牌照《證券及期貨條例》(香港法例第 571 章)

Name of corporation 持牌法團	KCG Securities Asia Limited 寶通證券亞洲有限公司
Central entity no. 中央編號	AGG778
Date of Issue 簽發日期	4 July 2007 2007 年 7 月 4 日



The above-mentioned person is licensed to carry on the following regulated activities:
上述法團已獲發牌進行以下受規管活動:

Type 1 : Dealing in Securities	第 1 類 : 證券交易
Type 4 : Advising on Securities	第 4 類 : 就證券提供意見
Type 6 : Advising on Corporate Finance	第 6 類 : 就機構融資提供意見
Type 9 : Asset Management	第 9 類 : 提供資產管理

This licence is granted on the following conditions:
此牌照須受以下條件規限:

- Type 6: For Type 6 regulated activity, the licensee must, in the capacity as an adviser to a client on matters/transactions falling within the ambit of the Codes on Takeovers and Mergers and Share Repurchases issued by the Commission, act together with another adviser (to the client) not subject to this condition.

第 6 類: 就第 6 類受規管活動而言, 持牌人就證監會發出的《公司收購、合併及股份購回守則》範圍內的有關事宜/交易, 以顧問身分向客戶提供意見時, 必須與(該客戶的) 另一名顧問共同行事, 而該另一名顧問須不受此條件的規限。
- Type 6: For Type 6 regulated activity, with effect from 1 January 2007, the licensee shall not act as sponsor in respect of an application for the listing on a recognized stock market of any securities.

第 6 類: 就第 6 類受規管活動而言, 由 2007 年 1 月 1 日開始, 持牌人不得就要求將任何證券在認可證券市場上市的申請以保薦人身分行事。